

# WAYS TO GIVE.

There are a variety of ways to give a significant gift to the MusicalFare Act II campaign. Below are some of the ways you can fulfill your philanthropic interests and perhaps advance your personal and estate planning objectives while providing support for the campaign.

## GIFTS OF CASH

Support through cash or check shall be accepted regardless of amount. All checks shall be made payable to MusicalFare Theatre.

## GIFTS OF PUBLICLY TRADED SECURITIES

All securities that are traded on the New York Stock Exchange, the American Stock Exchange, the Nasdaq, and other major US exchanges shall be accepted. The value of a gift of regularly traded securities will be the mean of the high and low of the stock(s) or bond(s) on the day the transfer is affected by the donor to the organization.

## DIRECT GIFTS FROM INDIVIDUAL RETIREMENT ACCOUNT

You can transfer your Required Minimum Distributions (RMD) directly to MusicalFare Theatre to reduce your adjusted gross income. This is beneficial to IRA owners aged 73 and older that do not itemize deductions, thereby allowing you to take advantage of a charitable contribution. Additionally, a Qualified Charitable Deduction (QCD) can be made as young as age 70 ½ which provides a tax benefit in that the distribution to MusicalFare is not taxable. The QCD limit is \$105,000 for 2024 (\$53K single.)

## GIFTS CAN ALSO BE MADE THROUGH:

- Bequest
- Charitable lead or remainder trusts
- Life insurance

Please contact Nell Mohn, Director of Strategic Development, at [nmohn@musicalfare.com](mailto:nmohn@musicalfare.com) or (716) 839-8566 for additional information, or scan the QR code below.



SCAN HERE TO HELP  
MUSICALFARE THEATRE  
PRESENT THEIR ACT II.